



PHI SIGMA SIGMA  
FOUNDATION

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**PHI SIGMA SIGMA FOUNDATION  
BEQUEST INSTRUCTIONS**

**While we advise legal consultation, sample language for a bequest includes:**

*I give and bequeath to the Phi Sigma Sigma Foundation, or its successor thereto,  
\_\_\_\_\_ % of my total estate (or \$ \_\_\_\_\_) for its unrestricted use and purpose.*

**Phi Sigma Sigma Account Information:**

**ABA Number:** 021000089

**Bank:** Citibank, New York

For Benefit of Morgan Stanley Smith Barney LLC

**Beneficiary Account:** 40611172

**For Further Credit To:** 621-057098-315

**FBO:** Phi Sigma Sigma Foundation, Gifting Account

Morgan Stanley Wealth Management

Attn: Patricia Black

FBO: Phi Sigma Sigma Foundation, Gifting Acct

250 S. Clinton Street

Suite 500

Syracuse, NY 13202

*\*\*It is important that you do not use e-mail to request, authorize or affect the purchase or sale of any security or commodity, to further send fund transfer instructions, or to effect any other transactions. Any such request, orders, or instructions that you send will not be accepted and will not be processed by Morgan Stanley.\*\**

